

Annexure V

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001, MH

**Subject: Application for “In-Principle approval” Prior to Issue and Allotment of 1770710
Equity Shares on Preferential Basis under Regulation 28(1) of the SEBI (Listing Obligations
and Disclosure Requirements), Regulations, 2015**

Dear Sir,

1. We, N G Rao & Associates, hereby certify that the minimum issue price for the proposed preferential issue of Sampre Nutritions Limited (“**the Company**”), based on the pricing formula prescribed under Regulations 164 and 166 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”) has been worked out at INR 42 each.
2. The relevant date for the purpose of said minimum issue price was 7 November 2025.
3. The workings for arriving at such minimum issue price ~~or valuation report from Independent Registered Valuer~~ have been attached herewith.
4. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under the ICDR Regulations.

Yours Faithfully,

For N G Rao & Associates
(Firm Registration No.: 009399S)


G Nageswara Rao
Partner
(Membership No.: 207300)



UDIN: 25207300BMILEK8996

Date: 12 November 2025

Place: Hyderabad, TG

Calculation of Minimum Price as prescribed under Chapter V of ICDR Regulations

Proposed Date for Extraordinary General Meeting			10 December 2025
Relevant Date under Regulation 161 of ICDR Regulations			7 November 2025
A]	90 Trading Days Volume Weighted Average Price		
Sl. No.	Date	No. of Shares	Value (INR)
1.	6 November 2025	5462	7,72,326
2.	4 November 2025	6842	9,86,958
3.	3 November 2025	7626	11,22,165
4.	31 October 2025	1595	2,39,489
5.	30 October 2025	1320	2,02,224
6.	29 October 2025	2395	3,74,338
7.	28 October 2025	2154	3,43,455
8.	27 October 2025	299290	5,03,13,309
9.	24 October 2025	686801	11,40,08,966
10.	23 October 2025	232319	3,78,09,917
11.	21 October 2025	79220	1,26,43,512
12.	20 October 2025	100663	1,57,53,759
13.	17 October 2025	219088	3,36,27,135
14.	16 October 2025	299403	4,50,60,151
15.	15 October 2025	1166775	17,18,21,058
16.	14 October 2025	140314	2,03,03,435
17.	13 October 2025	121415	1,72,28,788
18.	10 October 2025	99826	1,38,90,787
19.	9 October 2025	103398	1,41,08,657
20.	8 October 2025	139285	1,86,36,333
21.	7 October 2025	117871	1,54,64,675
22.	6 October 2025	110390	1,42,01,673
23.	3 October 2025	458761	5,78,72,700
24.	1 October 2025	108594	1,34,33,077
25.	30 September 2025	118444	1,43,64,888
26.	29 September 2025	334115	3,96,71,714
27.	26 September 2025	250109	2,91,57,707
28.	25 September 2025	137239	1,56,86,417
29.	24 September 2025	182025	2,03,97,721
30.	23 September 2025	279762	3,07,36,252
31.	22 September 2025	154207	1,66,11,178
32.	19 September 2025	476293	5,00,02,927
33.	18 September 2025	253223	2,62,18,709
34.	17 September 2025	129600	1,31,55,696
35.	16 September 2025	116244	1,15,68,602
36.	15 September 2025	66248	64,63,817
37.	12 September 2025	90379	86,45,655
38.	11 September 2025	446212	4,17,49,993
39.	10 September 2025	86954	79,96,289



40.	9 September 2025	88544	79,83,127
41.	8 September 2025	396213	3,49,97,345
42.	5 September 2025	143094	1,24,01,956
43.	4 September 2025	133161	1,13,16,021
44.	3 September 2025	145336	1,21,09,395
45.	2 September 2025	131782	1,07,65,271
46.	1 September 2025	233501	1,86,97,231
47.	29 August 2025	151726	1,19,13,525
48.	28 August 2025	139465	1,07,37,410
49.	26 August 2025	287452	2,16,55,542
50.	25 August 2025	117256	86,77,548
51.	22 August 2025	133376	96,77,762
52.	21 August 2025	112609	80,11,004
53.	20 August 2025	118654	82,76,116
54.	19 August 2025	136660	93,46,177
55.	18 August 2025	154975	1,03,90,407
56.	14 August 2025	165880	1,09,04,951
57.	13 August 2025	144200	92,91,834
58.	12 August 2025	174713	1,10,41,861
59.	11 August 2025	194291	1,20,38,899
60.	8 August 2025	264765	1,60,60,478
61.	7 August 2025	62259	37,08,768
62.	6 August 2025	276545	1,60,69,517
63.	5 August 2025	67016	38,38,006
64.	4 August 2025	67377	37,83,218
65.	1 August 2025	126798	69,80,229
66.	31 July 2025	77740	41,96,405
67.	30 July 2025	77134	40,82,702
68.	29 July 2025	75129	38,99,195
69.	28 July 2025	76546	38,95,425
70.	25 July 2025	146596	73,11,488
71.	24 July 2025	116338	56,92,418
72.	23 July 2025	171174	82,12,928
73.	22 July 2025	97360	45,79,814
74.	21 July 2025	294824	1,35,97,282
75.	18 July 2025	7455	3,37,115
76.	17 July 2025	15128	6,70,775
77.	16 July 2025	119095	51,78,250
78.	15 July 2025	95779	40,83,058
79.	14 July 2025	256252	1,07,11,333
80.	11 July 2025	479889	1,97,14,070
81.	10 July 2025	168058	67,72,737
82.	9 July 2025	162731	64,29,501
83.	8 July 2025	168034	65,09,637
84.	7 July 2025	173776	65,61,916
85.	4 July 2025	8114	3,02,246



86.	3 July 2025	1590	58,066
87.	2 July 2025	1611	57,689
88.	1 July 2025	8169	2,86,813
89.	30 June 2025	186	6,403
90.	27 June 2025	73592	24,84,084
Total		14671809	1,42,89,51,400
B]	10 Trading Days Volume Weighted Average Price		
Sl. No.	Date	No. of Shares	Value (INR)
1.	6 November 2025	5462	7,72,326
2.	4 November 2025	6842	9,86,958
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5.	30 October 2025	1320	2,02,224
6.	29 October 2025	2395	3,74,338
7.	28 October 2025	2154	3,43,455
8.	27 October 2025	299290	5,03,13,309
9.	24 October 2025	686801	11,40,08,966
10.	23 October 2025	232319	3,78,09,917
Total		1245804	20,61,73,147
A] 90 Trading Days Volume Weighted Average Price			97.394
B] 10 Trading Days Volume Weighted Average Price			165.494
Issue Price as per Regulation 164 of the ICDR Regulations			166.00
Adjustments made as per Regulation 166 of the ICDR Regulations			41.50
Final Issue Price of Equity Shares on Preferential Basis			42.00

